

FFY 2021 Approved Budget		Federal	Oct '20 Fed	Nov '20 Fed	Dec '20 Fed	Jan '21 Fed	Feb '21 Fed	Mar '21 Fed	Apr '21 Fed	May '21 Fed	June '21 Fed	TOTALS	% of Fed
Updated 5-27-2021		Grant Only	Grant Expen.	Grant Expen.	Grant Expen.	Grant Expen.	Grant Expen	Grant Expen	Grant Expen	Grant Expen	Grant Expen	YTD	Budget
Estimated income													
Federal ACL Grant													
FFY 2020 rollover (*incl add'l \$39,000 allotment fr 8-	\$144,848	\$183,848											
FFY 2021 annual award	\$813,444	\$813,444											
Subtotal	\$958,292	\$997,292											
Oregon DHS Match													
State DHS FFY 2020 match adjustment (cash)	\$0												
FFY 2021 match adjustment (cash)	\$0												
Subtotal	\$0												
Interagency Agreements													
Family Networks (last qtrly payment through 12/31/20)	\$144,106												
Inclusive Partners (ODE Grant)	\$592,041												
Autism Commission (OCASD)	\$49,025												
NCI (estimated--new contract in process)	\$11,000												
Subtotal	\$796,172												
Estimated Total income	\$1,754,464	\$997,292											
Estimated expenses													
Salary and benefits (5 Council Staff FTE) estimated at \$631,079								CV/CXT RELIEF					
Grant personnel costs paid by AIDD	\$589,676	\$589,676	\$38,440	\$37,799	\$41,803	\$43,369	\$42,203	\$28,342	\$55,683	\$52,761	\$54,778	\$395,178	
Personnel costs paid by IAAs	\$41,403												
Subtotal	\$631,079	\$589,676	\$38,440	\$37,799	\$41,803	\$43,369	\$42,203	\$28,342	\$55,683	\$52,761	\$54,778	\$395,178	48.63%
Operating expenses													
DSA (Cost Allocations)	\$0	\$0										\$0	
Out of State Travel	\$0	\$0										\$0	
Council meetings/events/stipends/mileage	\$5,000	\$5,000				\$330					\$2,991	\$3,321	
In State Travel	\$5,000	\$5,000	\$65	\$65	\$65	\$85	\$65	\$65	\$65		\$130	\$605	
Office expenses	\$4,000	\$4,000		\$105		\$622						\$727	
Telecommunications & Tech	\$8,000	\$8,000	\$2,941	\$835	\$1,137	\$743	\$493	\$490	\$792	\$584	\$597	\$8,611	
Dues and subscriptions (NASDDDS, NACDD, LifeCourse C	\$16,500	\$16,500										\$0	
Professional development	\$7,500	\$7,500	\$60	\$65							\$887	\$1,012	
Mail/postage	\$1,000	\$1,000			\$107			\$245	\$558		\$64	\$974	
Membership fees (NACDD, ORFWA)	\$6,600	\$6,600		\$210		\$400	\$200			\$3,000		\$3,810	
Sponsorships	\$2,000	\$2,000										\$0	
Subtotal	\$55,600	\$55,600	\$3,066	\$1,280	\$1,309	\$2,180	\$758	\$800	\$1,415	\$3,584	\$4,669	\$19,060	25.29%
Contracts and Professional Services												\$0	
Translation, captioning and interpretation	\$40,000	\$40,000	\$1,647	\$1,733	\$1,215	\$2,049	\$1,676	\$1,840	\$1,616	\$2,904	\$1,027	\$15,707	
Website and media	\$15,000	\$15,000		\$2,125	\$2,140	\$150		\$2,397				\$6,812	
1.1 Niko Boskovic Blog	\$3,956	\$3,956	\$839		\$600	\$300	\$300	\$300		\$600		\$2,939	
1.4 Implementation of Equity Comm Rec (contractor)	\$10,000	\$10,000	\$6,750									\$6,750	
2.1 OSAC (through 3-31-21)	\$50,000	\$50,000	\$9,583	\$8,333	\$8,333	\$8,333	\$8,333	\$8,333	\$8,333			\$59,583	
2.1 Proposed new OSAC contract (4/1/21 to 9/30/21)	\$50,000	\$50,000										\$0	
2.3 AEI (new 2021 contract)	\$5,000	\$5,000										\$0	
2.5 Proposed new contracts w/cultural brokers	\$0	\$0										\$0	
2.7 Nick Kaasa	\$10,000	\$10,000	\$1,171	\$567	\$930		\$604				\$577	\$3,848	
2.7 Graphic Recording--Aniko Adany	\$5,000	\$5,000										\$0	
Other Professional Services (using 2020 carryover)	\$0	\$0	\$2,231	\$9,139	\$6,720	\$625						\$18,715	
Subtotal	\$188,956	\$188,956	\$22,221	\$21,897	\$19,938	\$11,458	\$10,913	\$12,870	\$9,949	\$3,504	\$1,604	\$114,354	53.40%
Interagency agreements--expenditures													
Family Network contracts (8 contracts; expiring 12/31/2	\$118,703												
Inclusive Partners agreement w/ODE (incl 5 FTE/Progr S	\$592,041												
OCASD agreements with ODE & DHS	\$34,025												
National Core Indicators (NCI)	\$10,000												
Subtotal	\$754,769												
Total Estimated Expenses	\$1,630,404	\$834,232	\$63,726	\$60,976	\$63,050	\$57,006	\$53,874	\$42,012	\$67,048	\$59,849	\$61,050	\$528,592	48.15%
Total Estimated income	\$1,754,464	\$997,292											
Total Estimated Expenses	\$1,630,404	\$834,232	\$63,726	\$60,976	\$63,050	\$57,006	\$53,874	\$42,012	\$67,048	\$59,849	\$61,050	\$528,592	48.15%
Estimated Reserve/Carryover to cover lagging 2020 expenses	\$124,060	\$163,060											

FFY 2022 Budget	
Updated 8-16-21	
Estimated income	Subtitle B \$ (Fed ACL grant)
Federal ACL Grant	
Estimated FFY 2022 annual award	\$823,856
Subtotal	\$823,856
Estimated Total income	\$823,856
FFY 2021 Rollover (not income, available funds)	\$232,669
Total Estimated Funds for Allocation	\$1,056,525
Estimated expenses--GOALS (State Plan/70%)	Subtitle B \$ (Fed ACL grant)
GOAL #1 -- PEOPLE	
Obj #1.1 -- Engaging Diverse Voices	\$152,933
Obj #1.2 -- Growing Leadership	\$121,943
GOAL #2 -- SYSTEMS	
Obj #2.1 -- Self Advocacy	\$164,586
Obj #2.2 -- Targeted Disparity	\$84,077
Obj #2.3 -- Integrated Supports & Services	\$241,807
FFY 2021 Carryover Projects	\$30,972.83
GOALS - Subtotal	\$796,319
Estimated Expenses--GENERAL MANAGEMENT (Admin/30%)--[matched]	
Council Staff Admin time	\$136,400
Out of State Travel	\$0
Council meetings/events/stipends/mileage	\$38,431
In State Travel Staff	\$6,000
Office expenses *(match?)	\$4,000
Telecommunications & Tech (part of rent and match)	\$3,120
Dues and subcriptions (HSCO, DD Coalition, etc.)	\$2,000
Professional development	\$7,400
Mail/postage	\$850
Membership fees (NACDD, ORFWA)	\$6,600
Translation, captioning and interp. Council meetings	\$12,000
Racial Equity Facilitation and Training	\$20,000
Website and media	\$5,000
ADMIN - Subtotal	\$241,801
Estimated Expense--FUNCTIONS OF THE DSA	
DSA (Cost Allocations)	t.b.d.
DSA (Admin Fee)	t.b.d.
DSA-Subtotal	\$0
Total Estimated Expenses	\$1,038,120
Total Estimated Funds for Allocation	\$1,056,525
Total Estimated Expenses	\$1,038,120

Unallocated Funds	\$18,405
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***** INFORMATIONAL ONLY (Reported separately) *****

Interagency Agreements	Amount
Family Networks \$1.4 m for 2 year (Council gets 10%)	t.b.d.
Inclusive Partners (ODE Grant)	t.b.d.
Autism Commission (OCASD)	t.b.d.
CDC COVID Grant	\$48,000
NCI (estimated--new contract in process)	t.b.d.
Subtotal	\$48,000

Building Our 2022 Budget

Presented by
Leslie Sutton



Oregon Council on
Developmental Disabilities

Building our Budget

- What is a budget?
- Important terms and parts of our budget
- Rules from the DD Act about our budget
- Staff roles and responsibilities
- Council member roles and responsibilities



What is a budget?

We use budgets to track and plan how we spend our money each year to reach our goals and objectives.

Budgets track and plan:

+ Money in (income)
- Money out (expense)
Total



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Oregon Council on
Developmental Disabilities

Terms to know

- Income – money coming in (+)
- Allocate – money we plan to spend (-)
 - Sometimes we have money left over from last year that we allocated but will spend this year
- Expense – money we spend to buy services or pay staff, Council member stipends and travel



Fiscal Year or Calendar Year?



Calendar Year:

January 1-December 31

Fiscal Year = budget year

State Fiscal Year:

July 1 – June 30

Federal Fiscal Year

October 1 – September 30

**OCDD operates on Federal
Fiscal Year because we are
Federally funded.**

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Oregon Council on
Developmental Disabilities

Federal Income to the Council

- Each state DD Council gets an “allotment” of federal money from the Administration on Community Living (ACL).
- We get about \$823,856 per year
- Allotments are based on:
 - The population of the state
 - Need for DD services
 - Financial needs of the state



PARTNERSHIP



Other income to the Council

- Agreement to work with another state agency
- These are called “interagency agreements”
- The Family Networks and Inclusive Partners are funded with interagency agreements

Expenses: What we spend money on

- **State Plan Activities (externally focused):** Work to accomplish our Five Year Plan Goals and Objectives
 - staff time, contractors and other items
- **Operating or administrative Costs (internally focused):** Things that keep the Council going
 - Council meetings, committee meetings, caucuses
 - Staff time to support Council meetings
 - Staff time to track compliance, budget, etc.
 - Council meeting travel, meals, conf. room, lodging
 - Training for staff and council members



DD Act 30%/70% rule

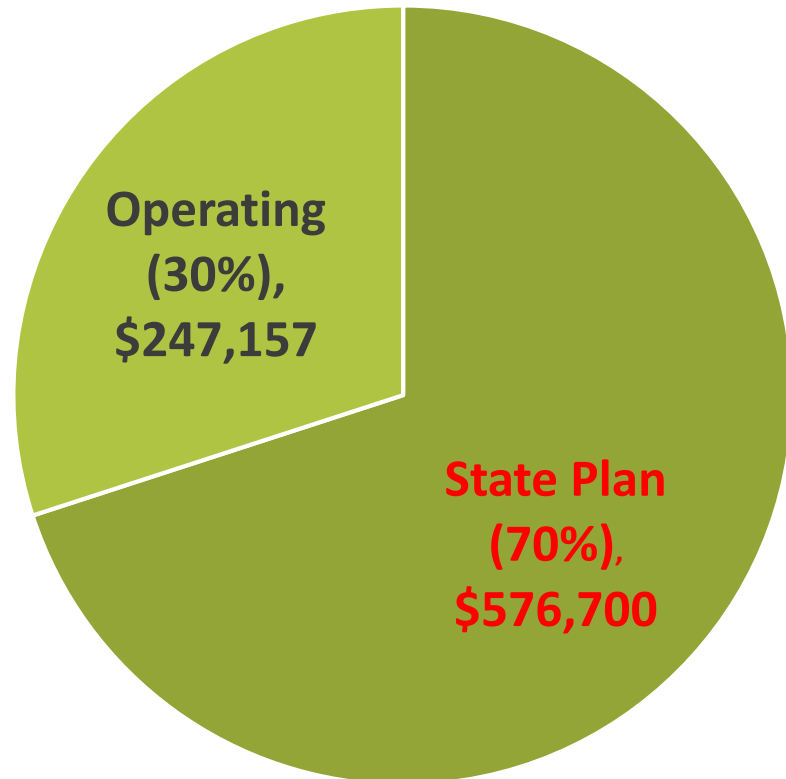
- At least 70% of our annual allotment must be used for state plan activities
- No more than 30% of our annual allotment can be spent on operating or admin costs



State Plan
(external
focus) = work
to accomplish
goals

Operating
(internal focus)
= keeping the
Council going

Annual Allotment Expenditures
\$823,856 Total Allotment



Council staff budget responsibilities

- Build the budget
- Staff and Oregon Department of Human services will make sure expenditures are in line with the budget and meet State and Federal rules for allowable costs.
- Report progress on budget and workplan



Council member budget roles

- Approve annual budget
- Monitor Council's budget regularly

Questions to ask:

- What activities or programs will the Council support this year?
- Are the activities/programs consistent with the State Plan and our mission?
- How will the Council allocate money to fund the activity/program?



What's next?

- Review the draft OCDD 2022 budget
- Discuss and vote to approve the OCDD 2022 budget



Engaging diverse voices

Council trainings, presentations, and communications efforts will reach racially, linguistically, culturally, economically and geographically diverse voices and experiences—and thereby engage the entire DD community.

Year 1	Budget
Trainings presented alongside people with IDD in communities of focus	\$7,000
Build relationships with organizations who serve diverse communities to inform the ways we develop training and communications	\$2,000
Develop a communications plan that reaches racially, linguistically, and geographically diverse audiences and diverse messengers	Staff time only
Communicate publicly, accessibly, regularly, and transparently	\$19,000
DD 101 Roadmap Development*	\$20,000
Evaluation*	\$2,000
Develop story telling campaign	\$40,000
Staff Time*	\$62,933
Total	152,933



Growing Leadership

People with developmental disabilities, their families, and networks of support, will develop effective advocacy and communication skills.

Year 1	Budget
Develop pilot engaging adults with DD who have significant support needs	\$5,000
Host two virtual Strong Start Spanish speaking groups while developing continuous improvement and expansion plan for future hybrid groups	\$25,000
Develop structure for continued engagement with Partners and Strong Start graduates	Staff time only
Evaluation on how to achieve this goal which includes analysis on what other states are doing	\$10,000
Evaluation	\$2,000
Staff Time	\$79,943
Total	\$121,943



Self Advocacy

There will be regional structures to support engagement in developmental disability-related advocacy that is directed by people with DD.

Year 1	Budget
Contract with OSAC to lead this work, in partnership with the Council	\$50,000
Facilitate Discovery Tour	\$5,000
Evaluation	\$2,000
Trainings offered to local self advocacy groups	\$2,500
Facilitate quarterly meetings for local self advocacy groups to come together around shared advocacy priorities	\$30,000
Youth Advocacy	\$15,000
Staff Time	\$60,085
Total	\$164,586

Targeted Disparity

To better serve Spanish-speaking people with DD, their families, and communities, the Council will partner with ODDS, ODE, and OHA to reduce cultural and linguistic barriers to information and services.

Year 1	Budget
Partner with Early Childhood Coalition & Oregon Partners for Education Justice (OPEJ) to develop and implement policy agenda that centers racial equity	Staff time only
Facilitate opportunities for Spanish Family Leaders to regularly meet with and educate ODDS leadership	Staff time only
Facilitate opportunities for Spanish speaking people connected with the DD community to meet with OHA leadership	\$2,000
Develop new partnerships with organizations engaged with the Spanish speaking community and facilitate ongoing listening, reflection, and plan development based on input from Spanish speaking community	\$4,000
DD 101 and Medicaid Materials	\$20,000
Evaluation	\$2,000
Staff Time	\$56,077
Total	84,077



Integrated Services & Supports

Service systems will promote access to integrated supports for people with DD to pursue the lives they want within their own communities.

Year 1 (Agency focus)		Budget
Educate Legislators on the strengths and challenges experienced by the IDD community in pursuit of self-determination and equity		\$10,000
Collaborate with community and agency partners to:		
Promote self determination and equity in educational services and supports.		\$20,000
Promote non-discrimination in health services		\$1,000
Promote self determination and equity within DD services		\$2,000
Increase capacity within the mental health system to support people with IDD and their families		\$20,000
Promote opportunities in housing for people and families with IDD		\$25,000
Promote equity in legal and civil rights of youth and adults with IDD		\$20,000
Prioritize supported employment in the wake of COVID-19		\$3,000
Support family peer support facilitated by DD services		Staff time
Evaluation		\$2,000
Staff Time		\$115806
Total		\$241,807



Building Our 2022 Budget Goal and Objective Budget Detail

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Total	\$241,807





OCD D Member Spotlight

**Daniel
Tucker**

Thursday, August 19th, 2021

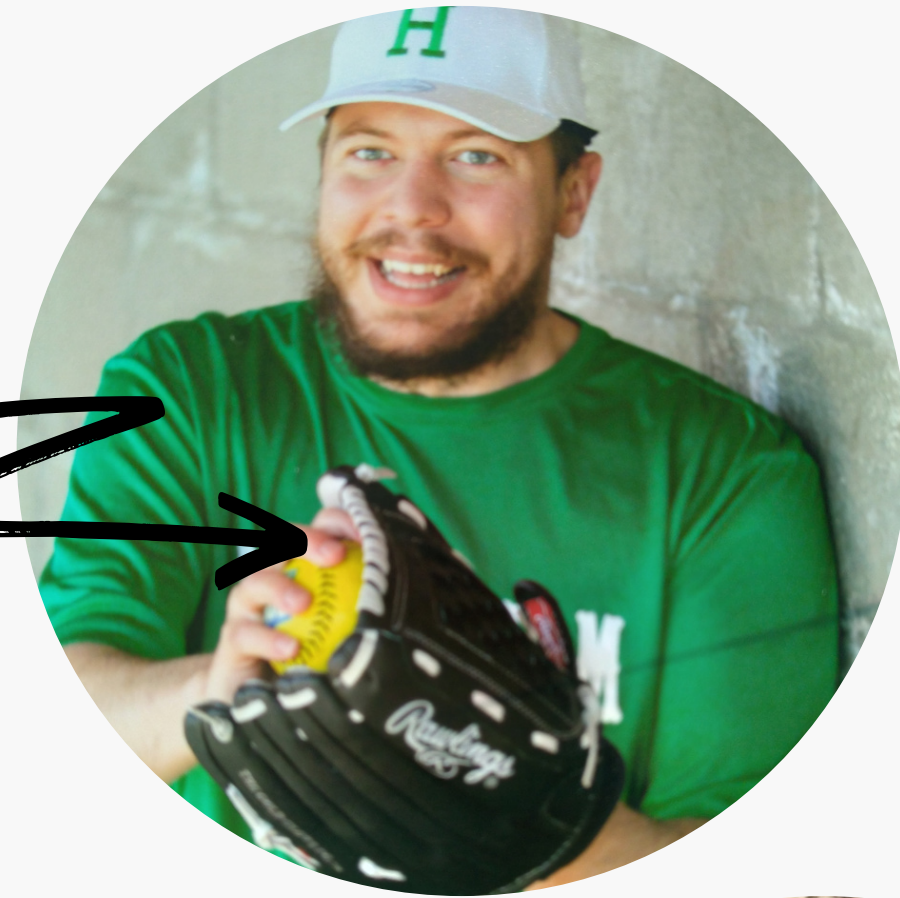


Some things about me



I love sports!

I participate in Special Olympics at the local and state level



I like many sports including basketball, softball, bowling, and track & field



About Daniel Tucker



I am close to my family



I enjoy working in my
community

Can you tell us about your community?



I live independently in the
Northeastern part of Oregon,
County of Umatilla, and City of
Hermiston.

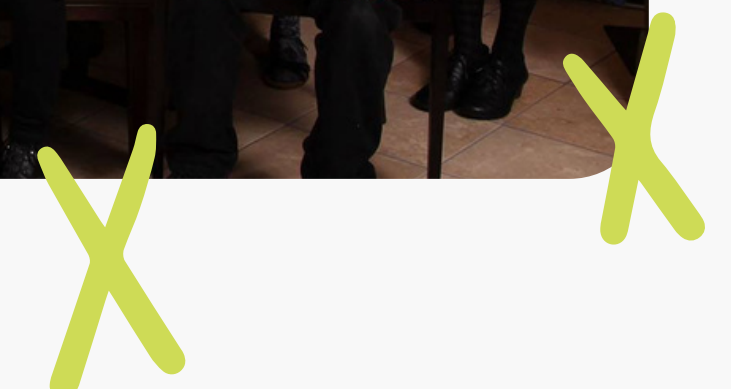
I have a circle of friends with whom I
go swimming, have BBQ's, celebrate
birthdays, bowl together, spend
Adventure Time and go to movies with.

I am not much of a handyman around my
home, so when I have plumbing or electrical
issues I call upon my Uncle Jon. His
nickname is Mr. Fixit and he helps with
repairs.

Why

Did you choose to be a part of OCDD?

A previous Council member met me at an event in Pendleton called music appreciation. She told me she was impressed with my ability to get my thoughts through to others. After that event she approached me about joining OCDD. After further research and a visit with the Council, I agreed to join. I felt that I could be a voice for people in my area of the state and help change barriers that we face every day.



How Long

have you been on the Council?



Almost
8 years!



My term ends in
January of 2022



What are a few of the accomplishments that you are most proud of?



Partners in policy making (PIP)



Vice-chair of OCDD



Co-chair of OCDD's Self Advocacy Caucus

A few more of your *accomplishments?*

Taking Charge of My
Health Care Toolkit Videos

EOSSB Board and Vice
President

Participation in Advocacy
Days at State Capital



What is one of your most *memorable moments?*

"One of my favorite moments was my first Advocacy Day at the State Capitol. I have really enjoyed our retreats and getting some one-on-one time with people and getting to know them as individuals, seeing their families and making them a part of our bigger OCDD family."



What is something you feel like you have learned during this time?

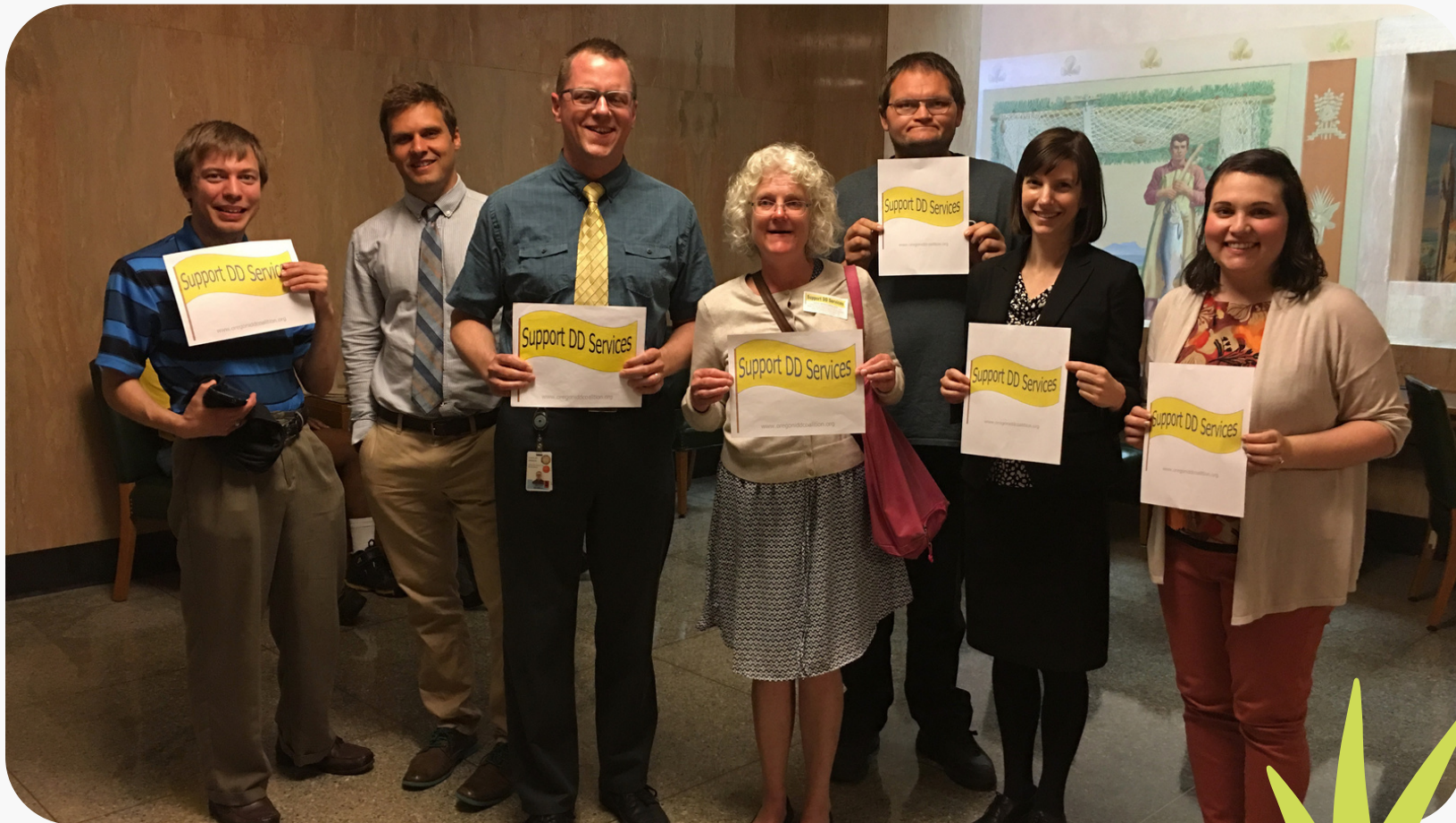
"I feel like I have a better understanding of the legislative process and the process of getting things to change the lives of people of the ID/DD community."



"You do what you do as your very best and do not worry about the outcome."

X X

Do you have any
closing words?



In closing, I would like to thank the Board for allowing me to serve these past 8 years to change things for the better, helping me to grow in my understanding and my self- confidence. I don't think I would have ever talked to my representative at the state capitol without the assistance of my fellow board members.

x x



Thank you!

Thank you for taking time out of your
busy meeting to listen to me and
hear my story.

